

DGP SECURITIES LTD.

REGD. OFFICE: DGP HOUSE, 88-C, OLD PRABHADEVI ROAD, MUMBAI-400025

Audited Financial Results for the year ended 31st March 2005

Rs. In lacs

PARTICULARS	Rs. In lacs						
	Nine Months Ended	For Quarter Ended		For the Year Ended		Consolidated for the Year Ended	
	31.12.2004	31.03.2005	31.03.2004	31.03.2005	31.03.2004	31.03.2005	31.03.2004
1. Net Sales/ Income from Operations	482.64	163.40	200.75	646.04	804.00	658.35	830.26
2. Other Income	6.12	0.08	0.16	6.20	0.33	6.20	0.33
3. Total Expenditure	307.44	146.76	167.93	454.20	624.64	454.50	625.00
a) Increase / decrease in stock in trade	(3.91)	(0.10)	0.48	(4.01)	18.66	(4.01)	18.66
b) Purchase of Shares	250.89	132.27	146.48	383.16	530.04	383.16	530.04
c) Staff Cost	31.91	8.11	10.77	40.02	37.66	40.02	37.66
d) Other Expenditure	28.55	6.48	10.20	35.03	38.28	35.33	38.64
4. Interest	35.65	8.97	12.31	44.62	53.62	44.62	53.63
5. Depreciation	2.65	0.71	1.51	3.36	5.58	3.36	5.58
6. Profit (+) / Loss (-) before tax (1+2-3-4-5)	143.02	7.04	19.16	150.06	120.48	162.07	146.38
7. Provision for taxation	-	-	-	-	-	1.70	1.78
8. Deferred Tax	(1.90)	0.69	2.56	(1.21)	0.79	(1.17)	0.75
9. Net profit (+) / Loss (-) [6-7+8]	141.12	7.73	21.72	148.85	121.27	159.20	145.35
10. Paid-up equity share capital (Face value Rs. 10/- each)	250.80	250.80	250.80	250.80	250.80	250.80	250.80
11. Reserves excluding Revaluation Reserve	-	-	-	209.64	212.79	252.26	245.06
12. Basic & Diluted EPS (Rs.) Per share (not annualised)	1.81	(0.97)	(0.40)	0.80	(0.24)	1.22	0.72
13. Aggregate of Non-Promoter Shareholding	-	-	-	-	-	-	-
- Number of Shares	692,971	692,971	692,971	692,971	692,971	692,971	692,971
- Percentage of Shareholding	27.63	27.63	27.63	27.63	27.63	27.63	27.63

NOTES :

1. The above results were reviewed by the Audit Committee & taken on record by the Board of Directors at their meeting held on 30th June 2005.
2. The Board of Directors have recommended a dividend of Rs. 0.80 per share for approval of share holders (Previous year Rs. 0.80 per share) and Rs.10/- per share on Cumulative Redeemable Preference Shares of Rs. 100/- each.
3. The Company has only one business segment of Trading & Dealing in Securities.
4. Figures of Previous year have been regrouped wherever necessary.
5. There were no Investor complaints pending at the beginning of the quarter & during the quarter 3 complaints were received and resolved.

On behalf of Board of Directors
for DGP SECURITIES LTD.

M. G. N. A. E.

DIRECTOR

Place : Mumbai

Dated : 30th June 2005.